

Preparing your computer for Report Manager

Software requirements

- Microsoft Internet Explorer version 6.0 or 7.0
- Licensed copy of Microsoft Office Web Components (OWC) to interact with data in reports (included with Office XP and Office 2003)
- Microsoft Excel (for printing pivot tables)
- MSXML 4.0 OR MSXML 6.0 (for importing reports) with ActiveX browser security set up in Internet Explorer.

To set Browser security:

1. Open **Internet Explorer**
 2. Click on **Tools** and then **Internet Options**
 3. Click the **Security** tab.
 4. Click the **Trusted Sites** option and then select the **Custom Level** button.
 5. Find **Initialize and script ActiveX controls not marked as safe** and click enabled.
 6. Save changes.
- Report Manager Application Server is a Trusted Site in the client Web Browser.

To add the server:

1. Open **Internet Explorer**
2. Click on **Tools** and then **Internet Option**
3. Click on **Security** → **Trusted Sites** → **Sites**
4. Add the Report Managers address to the **Trusted Sites**.
<http://rmp76sv01.sumtotalsystems.com>
5. Verify that the checkbox is unchecked **“Requires server verification(https:)for all sites in this zone”**
6. Save changes

